



ST PAUL'S COLLEGIATE SCHOOL

GENERAL EXCELLENCE SCHOLARSHIP APPLICATION FORM
(Applicable if you are requesting fees assistance based on financial need)

Student Name: _____ Age: _____

FAMILY INCOME *(In New Zealand dollars)*

Family's Taxable Income

Please declare the total taxable gross income¹ earned in the 2009/10 financial year² for each primary caregiver, below.

First caregiver:	\$
Second caregiver, if applicable:	\$
Third caregiver, if applicable:	\$
Grand Total:	\$

Working For Families Tax Credits

Are Working for Families tax credits received in the household(s) that the student lives in?	
If yes, how much is received per week , as per the most recent assessment(s)? ³	\$

Additional Income

Was any additional income received in the household(s) that the student lives in during the 2009/10 financial year? ⁴		
If yes, please list each source of income, and the amounts received in the boxes provided.	Source(s) of Income:	Income amount(s):
	▪	\$
	▪	\$
	▪	\$

¹ Attach a 2009/10 summary of earnings from Inland Revenue (IRD) for every primary caregiver.

² Attach supporting documents if income has reduced significantly since the end of the 2009/10 financial year for any primary caregivers.

³ Attach the most recent Working For Families assessment statement(s), if applicable.

⁴ Attach documentation to verify additional income, if applicable.

FAMILY WORTH <i>(In New Zealand dollars)</i>

A person's 'net worth' is the total value of their assets minus their total liabilities. Please declare all assets and liabilities associated with the student's primary caregivers either below or provide a balance sheet prepared by your Accountant (and provide verification documents as outlined in the Application Guidelines).

Assets	Value	Liabilities	Balance
Cash <i>(including term deposits and funds held in savings accounts)</i>	\$	Total amount owing on mortgage(s) ⁵	\$
Total value of all property owned as verified by a Quotable Value (QV) rating or a Council Rating Value (RV) ⁶	\$		\$
Total market value of any business interests	\$		\$
Total value of investments	\$		\$
Do you have any other assets? <i>If yes, please describe the asset(s) and their value(s) below</i>		Do you have any other debt? <i>If yes, please describe the type(s) of debt and amount(s) owed below.</i>	\$
	\$		\$
	\$		\$
	\$		\$
TOTAL ASSETS⁷	\$	TOTAL LIABILITIES⁸	\$
	TOTAL WORTH (Assets minus Liabilities)		\$

⁵ Attach the most recent mortgage statement for any property, if applicable.

⁶ Attach a Quotable Value (QV) rating or a Council Rating Value (RV) for any property owned.

⁷ Attach documentation to verify any other assets.

⁸ Attach documentation to verify any other liabilities.

REFEREES

Contact details of a recent teacher and a chosen referee (such as a family friend or church member), must be provided for contact. St Paul's may make contact with these individuals and others who it deems would be able to assist, to verify any details provided in the application.

FIRST REFEREE CONTACT DETAILS

Name of referee		
Relationship to student		
Address		
Phone numbers	Main landline	()
	Mobile	
Email Address		

SECOND REFEREE CONTACT DETAILS

Name of referee		
Relationship to student		
Address		
Phone numbers	Main landline	()
	Mobile	
Email Address		

STATUTORY DECLARATION *(to be handwritten)*

I,

(full name of primary caregiver)

of,

(home address)

solemnly and sincerely declare that the information I have provided in this application is true and correct.

I make this declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Signature

Declared at

(town/city/district)

Date

Official witness name, in full

Signature of witness

Occupation of witness

Address of witness

This statutory declaration must be witnessed by a solicitor, a Justice of the Peace, a Court Registrar, or other person authorised to take a statutory declaration.

There are penalties under the Crimes Act for providing false information and provision of false information will also result in the termination of the scholarship and the repayment of the scholarship in full.

St Paul's Collegiate School reserves the right to audit applications at random, or if any reason is given to suggest information in an application is inaccurate.

PRIVACY STATEMENT

The personal information in this application is being collected by St Paul's Collegiate School for the purpose of considering your application for a General Excellence Scholarship based on financial hardship. The information will be used only for the purpose of considering the application and administering the scholarship if the application is successful.

The identities of all applicants will remain protected by St Paul's Collegiate School, and will not be released to the general public.

The information collected is held with the Headmaster at St Paul's Collegiate School and you have the right to access and request correction of this information.

CHECKLIST

- Completed application form must include the following:
- A copy of the student's birth certificate or passport.
- A 2009/10 summary of earning(s) from Inland Revenue (IRD) for each of the student's primary caregivers (*including caregivers who did not earn anything*).
- Supporting documents, if income has reduced significantly for any caregiver since the end of the 2009/10 financial year (*2009/10 IRD summary of earnings are still required*).
- The most recent Working for Families assessment statement(s) received in the household(s) that the student lives in, if applicable.
- Documentation to verify any additional, non-taxable income received in the household(s) that the student lives in, if applicable.
- The most recent mortgage statement showing the amount owing on any mortgages held by any of the student's primary caregivers, if applicable.
- A Quotable Value (QV) rating or a Council Rating Value (RV) for any property owned by any of the student's primary caregivers, if applicable.
- Verification documents for all other assets and liabilities declared in the Family Worth section.
- A statutory declaration signed by a primary caregiver, in front of a person who is authorised to witness a statutory declaration (such as a justice of the peace, a solicitor or a court registrar).