

Financial Hardship Application



Please submit this form with the scholarship application no later than the end of Term Two in any given year.

Family's taxable income

Please declare the total taxable gross income ¹ earned in the most recent financial year ² for each relevant primary caregiver	
First caregiver – occupation	\$
Second caregiver – occupation	\$
Other – occupation	\$
Total	\$

Working for families tax credits

Are Working for Families tax credits received in the household(s) that the student resides?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes, how much is received per week , as per the most recent assessment(s)? ³	\$

Additional income

Was any additional income received in the household(s) that the student resides in during the most recent financial year? ⁴	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes, please list each source of income and the amount received	\$
	\$

Family worth (in New Zealand dollars)

'Net worth' is the total value of assets minus total liabilities. Please declare all assets and liabilities associated with the student's primary caregiver(s) either below or provide a balance sheet prepared by your accountant (and provide verification documents as required).

Assets	Value	Liabilities	Value
Cash (including term deposits and funds held in savings accounts)	\$	Total amount owing on Mortgage ⁵	\$
Value of all property owned as verified by a Quotable Value (QV) rating or Rating Value (RV) ⁶	\$		\$
Total market value of any business interests	\$		\$
Total value of investments	\$		\$
Any other assets – list type and value		Any other debt, list type and value	
	\$		\$
	\$		\$
	\$		\$
TOTAL ASSETS⁷	\$	TOTAL LIABILITIES⁸	
TOTAL WORTH (assets minus liabilities)	\$		

NOTES

- 1 Attach summary of earnings from IRD for each primary caregiver. 2 Attach supporting documents if income has reduced significantly in previous year
- 3 Attach the most recent Working for Families assessment statements. 4 Attach documentation to verify additional income, if applicable
- 5 Attach the most recent mortgage statement for any property, if applicable. 6 Attach a copy of the Quotable Value (QV) or a Council Rating Value (RV)
- 7 Attach documentation to verify the asset. 8 Attach documentation to verify the liability

Statutory declaration⁹

<p>I, _____ of _____</p> <p style="text-align: center;"><i>(full name of primary caregiver) (home address)</i></p> <p>solemnly and sincerely declare that the information provided in this application is true and correct. I make this declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.</p>	
Signature of applicant	
Declared at <i>(town/city/district)</i>	
Date	
Official witness name, in full	
Official witness signature	
Official witness occupation	
Official witness address	

PRIVACY STATEMENT

The personal information in this application is being collected by St Paul's Collegiate School for the purpose of considering your application for a Financial Hardship bursary based on financial need.

The information will be used only for the purpose of considering the application and administering the bursary if the application is successful.

The identities of all applicants will remain protected by St Paul's Collegiate School and will not be released to any other person. The information collected is held with the Headmaster at St Paul's Collegiate School and you retain the right to access and correction of the information.

CHECKLIST

<input type="checkbox"/>	Copy of the student's birth certificate or passport	<input type="checkbox"/>	IRD earning summary for the previous year
<input type="checkbox"/>	Documents if income has reduced in the previous year	<input type="checkbox"/>	Most recent Working for Families assessment(s)
<input type="checkbox"/>	Documentation to verify any additional income	<input type="checkbox"/>	Most recent mortgage statement
<input type="checkbox"/>	Quotable Value (QV) or Council Rating Value (RV) document	<input type="checkbox"/>	Documentation to verify any additional liabilities
<input type="checkbox"/>	Statutory Declaration signed by Applicant	<input type="checkbox"/>	Statutory Declaration signed by official witness

NOTES

⁹ The statutory declaration must be witnessed by a solicitor, Justice of the Peace, a Court Registrar, or other person authorised to take statutory declaration. There are penalties under the Crimes Act for providing false information, and provision of false information will result in the termination of the bursary and repayment of the bursary in full. St Paul's Collegiate School reserves the right to audit any application at random, or if any reason is highlighted to suggest information in an application is inaccurate.