

FINANCIAL HARDSHIP BURSARY APPLICATION



St Paul's
COLLEGIATE SCHOOL

To be submitted by THE END OF TERM TWO in any given year to: The Scholarship Committee, St Paul's Collegiate School, Private Bag 3069, Waikato Mail Centre, Hamilton 3240.

PUPIL INFORMATION

Surname(s)	
Christian Name(s)	
Date of Birth (dd/mm/yy)	Male <input type="checkbox"/> Female <input type="checkbox"/>
Ethnicity	Iwi Affiliation
Present School	Year Level

PARENT/GUARDIAN INFORMATION - FATHER

Surname(s)	Title
Christian Name(s)	Email
Street address	
Town/Suburb	City
Postcode	Occupation
Telephone (home)	Telephone (mobile/business)

PARENT/GUARDIAN INFORMATION - MOTHER

Surname(s)	Title
Christian Name(s)	Email
Street address	
Town/Suburb	City
Postcode	Occupation
Telephone (home)	Telephone (mobile/business)

Please indicate any information about the student's primary caregivers and/or their care situation which may be of relevance to the application.

AMOUNT BEING APPLIED FOR

\$			
To cover	<input type="checkbox"/> Tuition Fees	<input type="checkbox"/> Boarding Fees	<input type="checkbox"/> Other – please specify

FINANCIAL INFORMATION

FAMILY'S TAXABLE INCOME

Please declare the total taxable gross income ¹ earned in the most recent financial year ² for each relevant primary caregiver	
First caregiver – occupation	\$
Second caregiver – occupation	\$
Third caregiver – occupation	\$
Total	\$

WORKING FOR FAMILIES TAX CREDITS

Are Working for Families tax credits received in the household(s) that the student resides in?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes, how much is received per week , as per the most recent assessment(s)? ³	\$

ADDITIONAL INCOME

Was any additional income received in the household(s) that the student resides in during the most recent financial year? ⁴	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes, please list each source of income and the amount received	\$ \$ \$ \$

FAMILY WORTH (in New Zealand dollars)

'Net worth' is the total value of assets minus total liabilities. Please declare all assets and liabilities associated with the student's primary caregiver(s) either below or provide a balance sheet prepared by your accountant (and provide verification documents as required).

Assets	Value	Liabilities	Value
Cash (including term deposits and funds held in savings accounts)	\$	Total amount owing on Mortgage ⁵	\$
Total value of all property owned as verified by a Quotable Value (QV) rating or a Council Rating Value (RV) ⁶	\$		\$
Total market value of any business interests	\$		\$
Total value of investments	\$		\$
Any other assets – please list type and value		Any other debt – please list type and value	
	\$		\$
	\$		\$
	\$		\$
	\$		\$
TOTAL ASSETS⁷	\$	TOTAL LIABILITIES⁸	
TOTAL WORTH (assets minus liabilities)	\$		

NOTES

- 1 Attach summary of earnings from IRD for each primary caregiver
- 3 Attach the most recent Working for Families assessment statements
- 5 Attach the most recent mortgage statement for any property, if applicable
- 7 Attach documentation to verify the asset

- 2 Attach supporting documents if income has reduced significantly in previous year
- 4 Attach documentation to verify additional income, if applicable
- 6 Attach a copy of the Quotable Value (QV) or a Council Rating Value (RV)
- 8 Attach documentation to verify the liability

STATUTORY DECLARATION⁹

I, _____ of _____ <i>(full name of primary caregiver)</i> <i>(home address)</i>	
solemnly and sincerely declare that the information provided in this application is true and correct. I make this declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.	
Signature	
Declared at	<i>(town/city/district)</i>
Date	
Official witness name, in full	
Official witness signature	
Official witness occupation	
Official witness address	

PRIVACY STATEMENT

The personal information in this application is being collected by St Paul's Collegiate School for the purpose of considering your application for a Financial Hardship Bursary based on financial need.

The information will be used only for the purpose of considering the application and administering the bursary if the application is successful.

The identities of all applicants will remain protected by St Paul's Collegiate School and will not be released to any other person. The information collected is held with the Headmaster at St Paul's Collegiate School and you retain the right to access and correction of the information.

CHECKLIST

- | | | | |
|--------------------------|---|--------------------------|--|
| <input type="checkbox"/> | Copy of the student's birth certificate or passport | <input type="checkbox"/> | IRD earning summary for the previous year |
| <input type="checkbox"/> | Supporting documents if income has reduced in the previous year | <input type="checkbox"/> | Most recent Working for Families assessment(s) |
| <input type="checkbox"/> | Documentation to verify any additional income | <input type="checkbox"/> | Most recent mortgage statement |
| <input type="checkbox"/> | Quotable Value (QV) or Council Rating Value (RV) document | <input type="checkbox"/> | Documentation to verify any additional liabilities |
| <input type="checkbox"/> | Statutory Declaration signed by Applicant | <input type="checkbox"/> | Statutory Declaration signed by official witness |

NOTES

⁹ The statutory declaration must be witnessed by a solicitor, Justice of the Peace, a Court Registrar, or other person authorised to take statutory declaration. There are penalties under the Crimes Act for providing false information, and provision of false information will result in the termination of the bursary and repayment of the bursary in full. St Paul's Collegiate School reserves the right to audit any application at random, or if any reason is highlighted to suggest information in an application is inaccurate.